



ADVENTA BERHAD

(Company No : 618533-M)

(Incorporated in Malaysia)

THIRD QUARTER REPORT ENDED 31 JULY 2013

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENTS

	Note	Individual period		Cumulative period	
		Current year quarter Unaudited 31-Jul-2013 RM'000	Preceding year corresponding quarter Unaudited 31-Jul-2012 RM'000	Current period Unaudited 31-Jul-2013 RM'000	Preceding corresponding period Unaudited 31-Jul-2012 RM'000
Continuing Operations					
Revenue	8	7,271	3,621	21,701	9,388
Operating expenses		(5,256)	(4,004)	(17,446)	(10,067)
Net foreign exchange gain/(loss)		(17)	41	(49)	(34)
Other operating income		232	-	196,748	5
Operating profit/(loss)	8	2,230	(342)	200,954	(708)
Finance costs		(158)	(87)	(480)	(191)
Profit/(Loss) before taxation	27	2,072	(429)	200,474	(899)
Income tax expenses	17	(743)	193	(1,096)	193
Profit/(Loss) from continuing operations, net of tax		1,329	(236)	199,378	(706)
Discontinued Operations					
Profit from discontinued operations, net of tax	18	-	5,414	1,304	14,631
Profit for the period		1,329	5,178	200,682	13,925
Profit attributable to:					
Owners of the parent		1,329	5,156	200,682	14,013
Non-controlling interests		-	22	-	(88)
Profit for the period		1,329	5,178	200,682	13,925
Earnings per share (sen):					
Basic	26	0.87	3.37	131.35	9.17
Diluted	26	N/A	N/A	N/A	N/A
Earnings per share from continuing operations (sen):					
Basic	26	0.87	(0.15)	130.49	(0.46)
Diluted	26	N/A	N/A	N/A	N/A
Earnings per share from discontinued operations (sen):					
Basic	26	-	3.53	0.85	9.63
Diluted	26	N/A	N/A	N/A	N/A
Number of ordinary shares ('000)	26	152,786	152,786	152,786	152,786

These condensed consolidated income statements should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

	<u>Individual period</u>		<u>Cumulative period</u>	
	<u>Current year</u>	<u>Preceding year</u>	<u>Current</u>	<u>Preceding</u>
Note	31-Jul-2013	31-Jul-2012	31-Jul-2013	31-Jul-2012
	Unaudited	Unaudited	Unaudited	Unaudited
	RM'000	RM'000	RM'000	RM'000
Profit for the period	1,329	5,178	200,682	13,925
Other comprehensive income:				
Foreign currency translation	-	(2,082)	-	(3,517)
Total comprehensive income for the period	<u>1,329</u>	<u>3,096</u>	<u>200,682</u>	<u>10,408</u>
Total comprehensive income attributable to:				
Owners of the parent	1,329	3,074	200,682	10,496
Non-controlling interests	-	22	-	(88)
Total comprehensive income for the period	<u>1,329</u>	<u>3,096</u>	<u>200,682</u>	<u>10,408</u>

These condensed consolidated statements of comprehensive income should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements .



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Unaudited As at Note 31-Jul-2013 RM'000	Unaudited As at 31-Oct-2012 (restated) RM'000	Unaudited As at 1-Nov-2011 (restated) RM'000
ASSETS			
Non-current assets			
Property, plant & equipment	41,989	35,002	250,333
Research & development	4,618	2,011	-
Intangible assets	6,623	5,017	3,305
Long term bank deposits	-	-	2,400
Deferred tax assets	5,147	6,111	9,223
	58,377	48,141	265,261
Current assets			
Inventories	6,661	7,641	87,781
Trade and other receivables	12,392	3,567	85,810
Prepaid operating expenses	548	1,187	2,697
Cash and bank balances	30,133	1,581	13,386
	49,734	13,976	189,674
Assets of disposal group classified as held for sale	-	468,002	-
	49,734	481,978	189,674
TOTAL ASSETS	108,111	530,119	454,935



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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	Note	Unaudited As at 31-Jul-2013 RM'000	Unaudited As at 31-Oct-2012 (restated) RM'000	Unaudited As at 1-Nov-2011 (restated) RM'000
EQUITY AND LIABILITIES				
Current liabilities				
Trade payables and other payables		29,350	24,027	44,859
Derivatives	25	-	17	1,119
Income tax payables		95	3	166
Loans and borrowings	22	5,462	9,720	93,401
		<u>34,907</u>	<u>33,767</u>	<u>139,545</u>
Liabilities directly associated with disposal group classified as held for sale		-	250,838	-
		<u>34,907</u>	<u>284,605</u>	<u>139,545</u>
Non-current liabilities				
Loans and borrowings	22	7,186	6,467	96,617
Deferred tax liabilities		39	-	2,534
		<u>7,225</u>	<u>6,467</u>	<u>99,151</u>
Total liabilities		<u>42,132</u>	<u>291,072</u>	<u>238,696</u>
Equity				
Share capital		53,475	76,393	76,393
Share premium		4,830	43,026	43,026
Foreign exchange reserve		-	-	(9,171)
Retained profits		7,674	130,802	105,260
Reserve of disposal group classified as held for sale		-	(11,859)	-
Equity attributable to owners of the parent		<u>65,979</u>	<u>238,362</u>	<u>215,508</u>
Non-controlling interests		-	685	731
Total equity		<u>65,979</u>	<u>239,047</u>	<u>216,239</u>
TOTAL EQUITY AND LIABILITIES		<u>108,111</u>	<u>530,119</u>	<u>454,935</u>
Net assets per share (RM)		0.43	1.56	1.42

These condensed consolidated statements of financial position should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements .



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	Attributable to owners of the parent							Total equity RM'000
	Non-distributable			Distributable				
	Share capital RM'000	Share premium RM'000	Foreign exchange reserve RM'000	Reserve of disposal group classified as held for sale RM'000	Retained profits RM'000	Total RM'000	Non-controlling interests RM'000	
Quarter ended 31 July 2012								
At 01 November 2011	76,393	43,026	(9,171)	-	105,260	215,508	731	216,239
Total comprehensive income	-	-	(3,517)	-	14,013	10,496	(88)	10,408
At 31 July 2012	76,393	43,026	(12,688)	-	119,273	226,004	643	226,647
Quarter ended 30 July 2013								
At 01 November 2012	76,393	43,026	-	(11,859)	130,802	238,362	685	239,047
Total comprehensive income	-	-	-	-	200,682	200,682	-	200,682
Disposal of investment in subsidiaries	-	-	-	11,859	(125,188)	(113,329)	(685)	(114,014)
Dividends	-	-	-	-	(198,622)	(198,622)	-	(198,622)
Capital reduction	(22,918)	(38,196)	-	-	-	(61,114)	-	(61,114)
At 30 July 2013	53,475	4,830	-	-	7,674	65,979	-	65,979

These condensed consolidated statements of changes in equity should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOW

	Current year to date 31-Jul-2013 Unaudited RM'000	Preceding year corresponding period 31-Jul-2012 Unaudited RM'000
Cash flows from operating activities		
Profit/(Loss) before tax from continuing operations	200,474	(899)
Profit before tax from discontinued operations	1,304	13,550
Profit before tax, total	201,778	12,651
Adjustments for:		
Depreciation of property, plant and equipment	2,651	13,309
Gain on disposal of investment in subsidiaries	(195,304)	-
Interest expenses	1,368	4,165
Interest income	(1,438)	(230)
Net unrealised foreign exchange loss/(gain)	-	148
Operating profit before working capital changes	9,055	30,043
Decrease in inventories	20	2,222
Increase in receivables	(12,291)	(2,114)
Increase in prepaid operating expenses	(134)	-
(Decrease)/Increase in payables	(18,247)	3,454
Cash (used in)/generated from operations	(21,597)	33,605
Interest paid	(432)	(1,006)
Interest received	11	23
Taxes paid	(157)	(202)
Taxes refunded	44	-
Net cash (used in)/generated from operating activities	(22,131)	32,420



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UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

	Current year to date 31-Jul-2013 Unaudited RM'000	Preceding year corresponding period 31-Jul-2012 Unaudited RM'000
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,029)	(9,069)
Net cash outflow on acquisition of subsidiary	(1,556)	-
Cash inflow arising on disposal of investment in subsidiaries	308,769	-
Investment in research and development	(2,607)	-
Interest received	1,427	207
Net generated from/(cash used) in investing activities	302,004	(8,862)
Cash flows from financing activities		
Capital reduction	(61,114)	-
Dividends paid	(198,622)	-
Net decrease in borrowings	(9,803)	9,399
Interest paid	(937)	(3,159)
Net cash (used in)/generated from financing activities	(270,476)	6,240
Effects of foreign exchange rate changes	-	(5,574)
Net increase in cash and cash equivalents	9,398	24,224
Cash and cash equivalents at beginning of financial period	20,735	13,386
Cash and cash equivalents at end of financial period	30,133	37,610
Cash and cash equivalents at end of financial period comprise:		
Continued Operations		
- Cash and bank balances	30,133	431
- Fixed depositis	-	375
	30,133	806
Discontinued Operations		
- Cash and bank balances	-	17,863
- Fixed depositis	-	8,917
	-	26,780
	30,133	27,586

These condensed consolidated statements of cash flows should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.